

20

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2018 6

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[2006]15

2018 8 2
5

1

2017 8

2

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2016 2017 2018 2019 1-6
2018

	2019 1-6	2018	2017	2016
	17,224.76	32,602.74	27,632.00	21,550.24
	4,076.76	7,831.64	5,117.70	5,519.55
	4,108.29	7,750.89	5,074.78	5,842.08
	3,419.30	6,464.91	4,230.91	4,939.91
	3,473.13	6,549.13	4,245.43	4,946.64

2

Weir

2016 2017 2018 2019 1-6 Weir
KSB AIA

	2019	1-6	2018	2017	2016
Weir		32.77%	33.34%	31.27%	32.70%
KSB		55.70%	54.58%	55.45%	55.92%
AIA*		61.40%	53.34%	59.96%	66.42%
*		24.33%	-	16.84%	38.79%
		45.37%	42.77%	44.15%	45.40%
		43.91%	46.01%	41.53%	47.85%
		49.30%	48.11%	43.36%	48.59%
		40.00%	42.29%	40.41%	46.43%
		59.40%	55.90%	46.93%	51.56%

wind

Capital IQ

KSB AIA

KSB

Weir

Weir

300587.SZ

300767.SZ

2016 2017 2018 2019 1-6

	2019 1-6	2018	2017	2016
	53.76%	55.83%	61.77%	70.75%
	56.02%	55.87%	56.12%	61.64%
	54.89%	51.76%	58.95%	66.20%
	49.30%	48.11%	43.36%	48.59%
	52.34%	52.48%	53.46%	59.73%

2018

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13,997.12 12,303.41

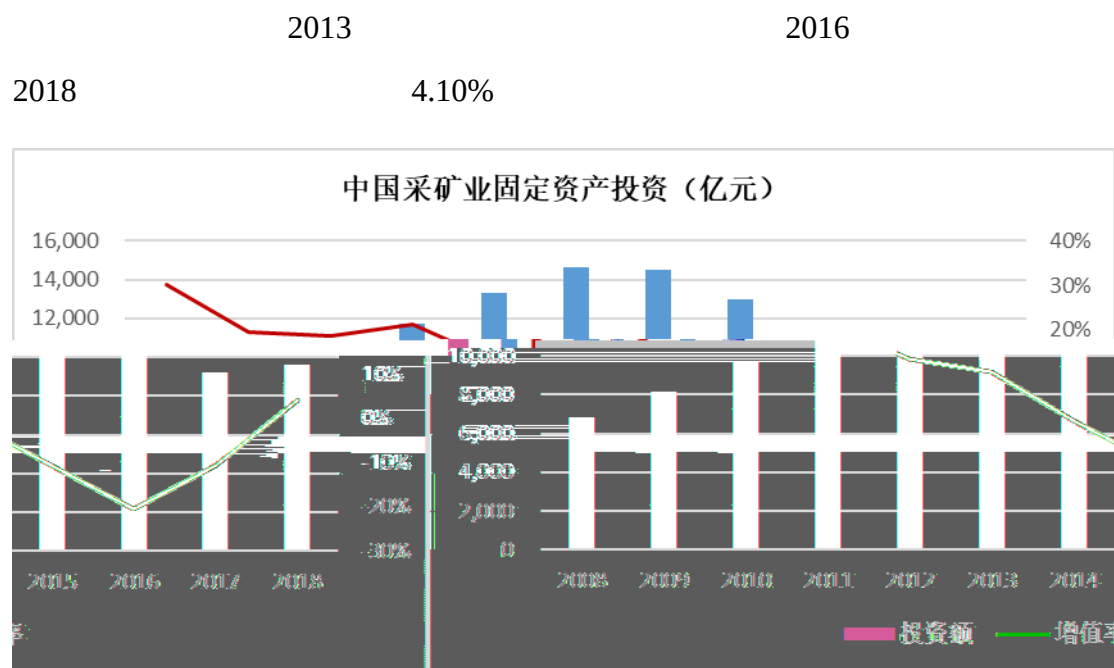
10,866.57 8,809.60

2016 2017

2018 2019 6

	2019 6 30	2018	2017	2016
	8,809.60	10,866.57	12,303.41	13,997.12
	17,224.76	32,602.74	27,632.00	21,550.24
/	51.14%	33.33%	44.53%	64.95%

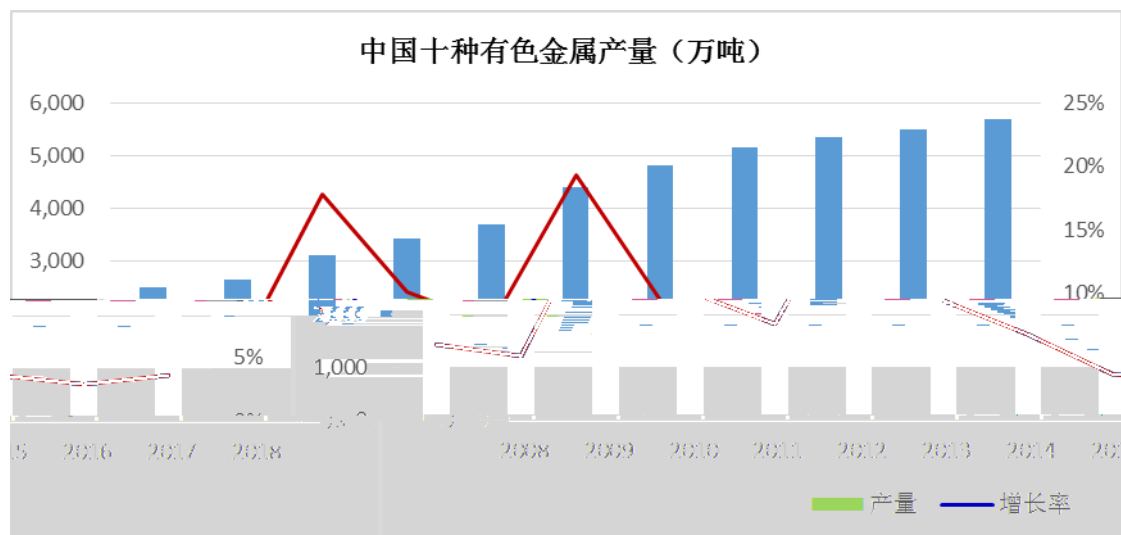
1



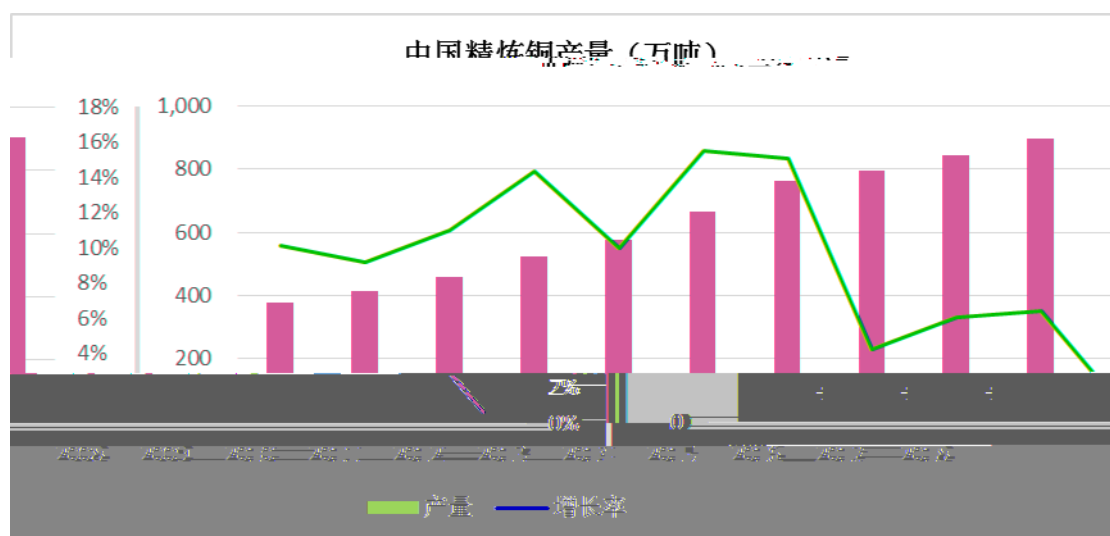
2

2008 2018 2,520.28

5,702.70 8.51% 2013



	2008	378.93	2018
902.90	9.07%		

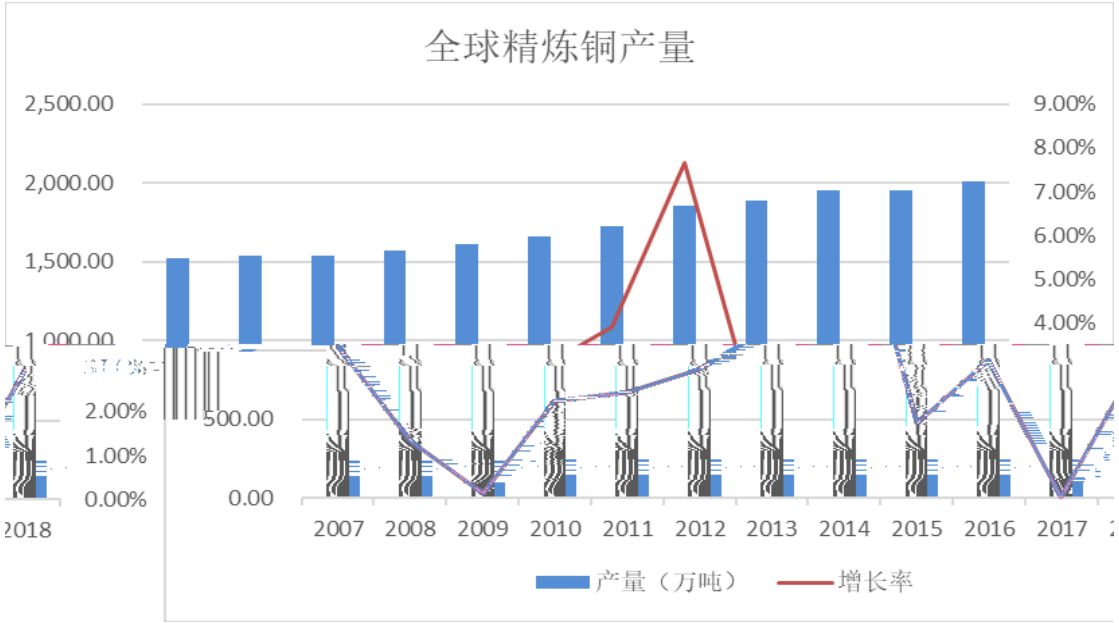


2007 2018

2.56%

2013

85%



ICSG

3

	2019 1-6		2018		2017		2016	
	12,151.51	70.68%	23,394.32	71.84%	17,507.30	63.40%	14,170.85	65.84%
	1,462.45	8.51%	3,140.75	9.65%	5,034.67	18.23%	3,593.06	16.69%
	2,008.29	11.68%	4,732.92	14.53%	3,526.65	12.77%	1,505.47	6.99%
	1,473.56	8.57%	1,202.48	3.69%	1,159.08	4.20%	2,051.82	9.53%
	97.35	0.57%	92.35	0.28%	387.61	1.40%	202.75	0.94%
	17,193.15	100.00%	32,562.81	100.00%	27,615.30	100.00%	21,523.95	100.00%

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IPO

	2009	1	7	
6.22%			250	250
	2009	1	7	
0.5%		20	20	
			2009	1 7

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		2005	10	11
	[2005]	10-01		
2,020			409	250
2006	6			
			2006	6 5
	[2006]	06-01		
			659	
		2010	11	
	659			

1 [2005] 10-01

[2006] 06-01

2 2011

659

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[2006] 06-01

659

[2016]004425

[2005] 10-01

[2006] 06-01

2006 6 5

659.00

2010 12 16

659.00

[2005] 10-01

[2006] 06-01

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Erdenet 12

2011

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	2019 1-6		2018		2017		2016	
	1,080.34	75.65%	2,219.91	77.60%	1,801.48	75.9%	3,680.79	69.77%
	241.96	66.87%	1,110.67	64.06%	46.74	69.6%	58.11	78.77%
	249.59	67.65%	984.04	76.64%	1,610.64	62.5%	350.05	62.98%
	-	-	49.11	33.46%	-	-	-	-
	1,571.88	73.03%	4,363.73	73.44%	3,458.86	69.59%	4,088.95	69.32%

3

69.32% 69.59% 73.44%

73.03%

1

2011

! %

10

5

2013

600

2

Erdenet

Weir

Weir

3

2019 1- 2018
6

KSO Oyu Tologoi LLC

	2019 1-6	-	-	1,914.26	
	2018	-	-	7,499.45	
	2017	588.26		4,622.99	
	2016	-	-	4,896.18	
	2019 1-6	9.19		1,949.42	
	2018	787.20		2,980.91	
	2017	173.05		3,196.36	
	2016	161.04		3,164.84	
	2019 1-6			447.70	
	2018	12.93		355.63	

	326.88	4		2017 6	2017 11 2017 12	
	147.05	8		2017 6	2017 11 2017 12	

	2019 1-6		2018		2017		2016	
	1,681.13	87.82%	7,140.57	95.21%	3,943.32	85.30%	2,794.29	57.07%
	117.01	6.11%	99.64	1.33%	224.53	4.86%	180.20	3.68%
	116.12	6.07%	255.50	3.41%	402.60	8.71%	457.54	9.34%
			3.74	0.05%	42.13	0.91%	1,422.37	29.05%
			-		10.41	0.23%	41.44	0.85%
			-				0.35	0.01%
	1,914.26	100.00%	7,499.45	100.00%	4,622.99	100.00%	4,896.18	100.00%

4,896.18

4,622.99 7,499.45 1,914.26

50%

2016

2018

2017 3,197.25

	2019 1-6	2018	2017	2016
	24.58%	34.52%	31.09%	43.31%
	27.13%	32.99%	31.94%	41.72%
	42.21%	42.13%	37.22%	61.04%

2016 2017 2018 2019 1-6

43.31% 31.09% 34.52% 24.58%

1,949.42

1,752.69

67.43%

72.30% 68.42% 2019 1-6
58.26% 2018 10% 1 2019
2
2018 18.93% 38.60%
2019
2

	2019 1-6		8.19	
	2018		121.77	
	2017		120.66	

1

1

627.51

1,149.16

1,245.54

789.13

			2019 1-6	2018	2017	2016
1				45.43	84.73	55.39

	2019 1-6	2018	2017	2016
	19.37%	22.70%	28.97%	34.87%
	32.10%	34.92%	33.14%	48.93%

2

2

		2019 1-6	2018	2017	2016
		19.61	51.02	14.54	-
		19.61	51.02	14.54	-

2017 2018 2019 1-6

 14.54 51.02 19.61

4

	2019 1-6	-	-	447.70	
	2018	12.93		355.63	

	2017	-	-	386.91	
	2016	2.84		149.68	

1

2016

2.84

2018

	2.84	3,500		2016.6	2016.6	
E+H	3.62	1		2018.8	2018.8	
	7.76	1		2018.8	2018.8	
	1.55	5		2018.8	2018.8	

2

2016

2017

2018

2019

1-6

	2019 1-6	2018	2017	2016
	350.36	353.96	369.88	149.97
	-	0.03	5.41	-
	97.35	-	6.92	-
	-	1.65	4.69	-
	447.70	355.64	386.90	149.97

149.97

386.90

355.64

447.70

5

	2019 1-6	549.81		0.89	
	2018	2,633.57		2.13	
	2017	1,907.36		127.93	
	2016	2,414.53		146.36	

1

2,633.57 549.81 2,414.53 1,907.36

	2019 1-6	-	-	3.95	
	2018	-	-	-	
	2017	48.95		4.64	
	2016	-	-	18.83	

2016 2017 2018 2019 1-6 18.83
4.64 0 3.95

2017

48.95

2

2019 6 30

	573.55		1,830.26
	157.48		388.69
	462.31		194.78
	2,584.85		62.79
	108.06		

2019 6 30

	9,208.56	839.09	1,830.26	3.45
	2,595.48	3,047.16	388.69	1.13
	1,511.41		194.78	
	734.53		62.79	11.70
	30.00	-	-	-
	14,079.97	3,990.35	2,476.52	2.18

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	2019 1-6		2018		2017		2016	
	8,952.88	52.07%	18,644.62	57.26%	15,141.92	54.83%	12,461.75	57.90%
	8,240.27	47.93%	13,918.20	42.74%	12,473.39	45.17%	9,062.20	42.10%
	17,193.15	100.00%	32,562.81	100.00%	27,615.30	100.00%	21,523.95	100.00%

8,240.27
 47.93%

9,062 12,473 13,918
 42.10% 45.17% 42.74%

(Erdenet)	KAZ	-	(OT)
ME GLOBAL			ECUACORRIENTE S.A.C
KSO	JSC Almalyk Mining-Metallurgical Complex		
			8,845.12
9,673.65	12,448.72	6,834.43	
97.60%	77.55%	89.44%	82.49%

2019	4	25	000068-2019/CIN-INTECOPI
		1	
			2
PI4877		PI5113	3
			4
		22.5	5
		15	
70,875		22,148	
14		650NU-NZJA-MR	
		15	
2			
1			
			650
2	650		
650			
		650	

	2019 1-6				
	-	-	6	-	6
	-	-	1,078.13	-	1,078.13
	17,224.76	32,602.74	27,632.00	21,550.24	99,009.74
		-	3.90%	-	1.09%

650

0 3.90% 0 0 1.09%

2018 11

3

650

650

86.92

0.09%

3

保荐代表人：

王平

王平

王平

王平

王平

项目协办人：

李俊

李俊

项目协办人：王平

王平

王平

王平

保荐业务部门负责人：

邓建勇

邓建勇

内核负责人：

唐建龙

唐建龙

保荐业务负责人：

左畅

左畅

保荐机构总裁：

左畅

左畅

保荐机构法定代表人：

武晓春

武晓春

保荐机构副董事长：

武晓春

武晓春

