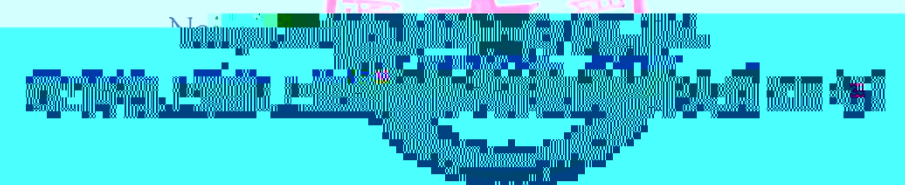


股票简称：耐普矿机

股票代码：300818



江西耐普矿机股份有限公司

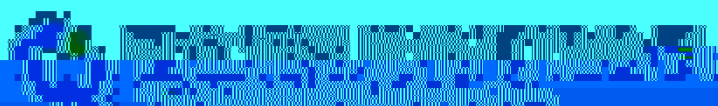


向不特定对象发行可转换公司债券

募集说明书

摘要

发行人 耐普矿机



保荐机构 中信证券股份有限公司

2023年5月

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		21,177.91	-	
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2025	1-6			
			1,971.08	
2025	1-6	614.16		

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	2024	2023	2022
	2,705.49	1,957.25	2,800.25
	11,647.02	8,007.28	13,432.40
/	23.23%	24.44%	20.85%
	3,009.82	0.00	0.00
/	25.84%	0.00%	0.00%
	5,715.31	1,957.25	2,800.25
/	49.07%	24.44%	20.85%
	10,472.81		
	11,028.90		
/	94.96%		

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		AUSTRALIA NAIPU MINING MACHINERY PTY LTD
		NAIPU MINING MACHINERY MONGOLIA LLC
		NAIPU PERU MINERIA MAQUINARIA S.A.C
		NATIONAL MINING MACHINERY LLC
		NAIPU MAQUINARIA DE MINERIA MEXICO, S.A.DE C.V.
		NAIPU MINING MACHINERY INTERNATIONAL PTE. LTD.
		NAIPU MINING MACHINERY (ZAMBIA) COMPANY LIMITED
		SINGAPORE NAIPU GLOBAL RESOURCE INVESTMENT PTE. LTD.
		National Mining Machinery Industrial Service LLC

		99%
EPC		

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1	1.2	57,144.00	32,500.00
2		12,500.00	12,500.00
		69,644.00	45,000.00

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		%
	59,290,192	35.13%
1	-	-
2	-	-
3	59,290,192	35.13%
4	-	-
	109,482,412	64.87%
1	109,482,412	64.87%
2	-	-
3	-	-
4	-	-
	168,772,604	100.00%

			%		
1		78,449,700	46.48	58,837,275	
2		8,400,000	4.98	-	
3		1,766,922	1.05	-	
4		1,680,000	1.00	-	
5		1,490,000	0.88	-	

			%		
6		1,405,100	0.83	-	
7		1,340,000	0.79	-	
8		1,027,600	0.61	-	

9

	2018/07/19	2,916.75 20,697		100%		

			2023.03.20-2026.03.19
			2023.03.20-2026.03.19
			2023.03.20-2026.03.19
			2025.04.23-2026.03.19
			2023.03.20-2026.03.19
			2023.03.20-2026.03.19
			2023.03.20-2026.03.19

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		2023.03.20-2026.03.19
		2023.03.20-2026.03.19
		2023.03.20-2026.03.19
		2023.03.20-2026.03.19
		2023.03.20-2026.03.19
		2025.04.09-2026.03.19
		2023.03.20-2026.03.19

	12	40.00%
	24	30.00%
	36	30.00%

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	2022	4.50	
	2022	2023	9.75
	2022	2024	15.75

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	A	B	C	D
	100%	80%	60%	0%

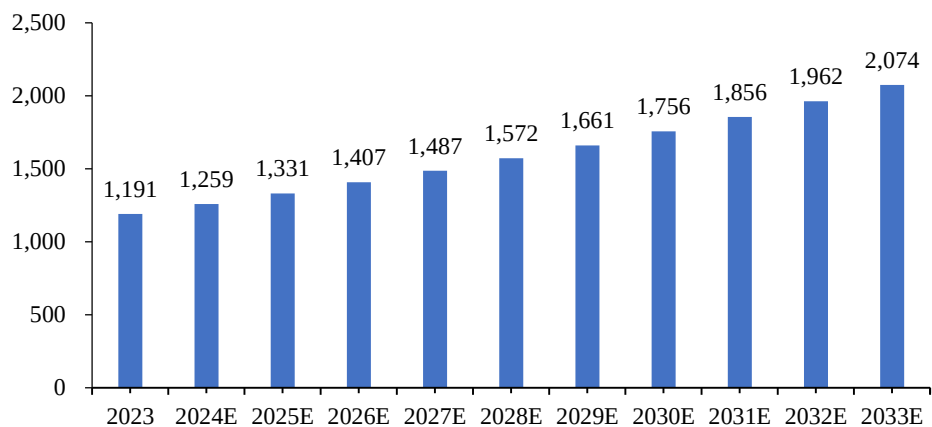
	2022 9 9
/	34.32
/	5.00

		18.90	20.00%
		18.90	20.00%
		7.56	8.00%
		7.56	8.00%
		7.56	8.00%
		7.56	8.00%
		6.30	6.67%
		6.30	6.67%
		6.30	6.67%
		7.56	8.00%
		94.51	100.00%

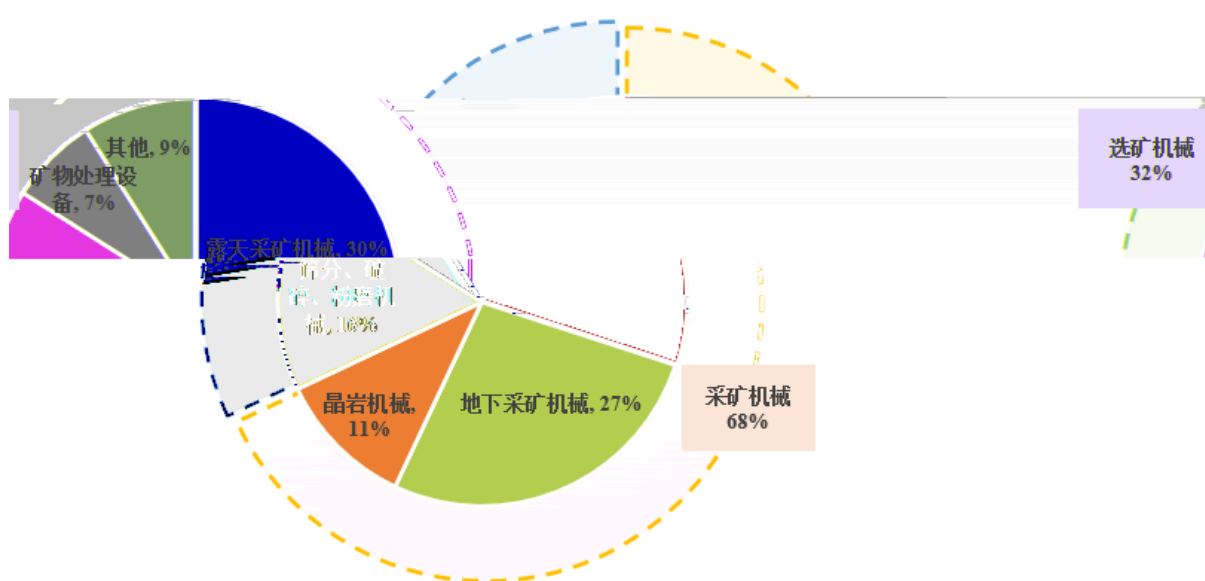
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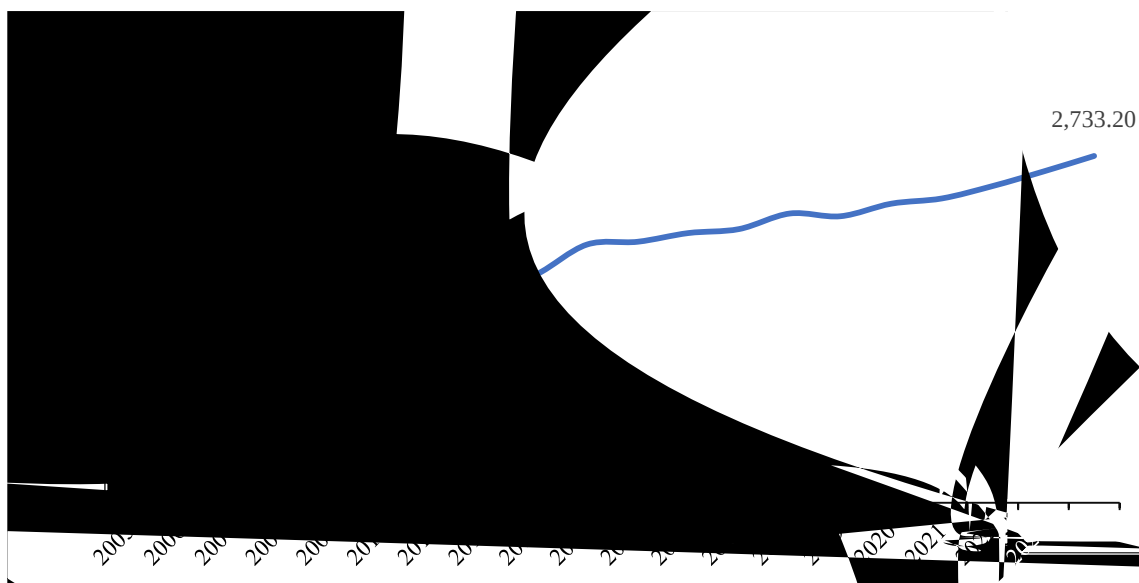
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2024.04			

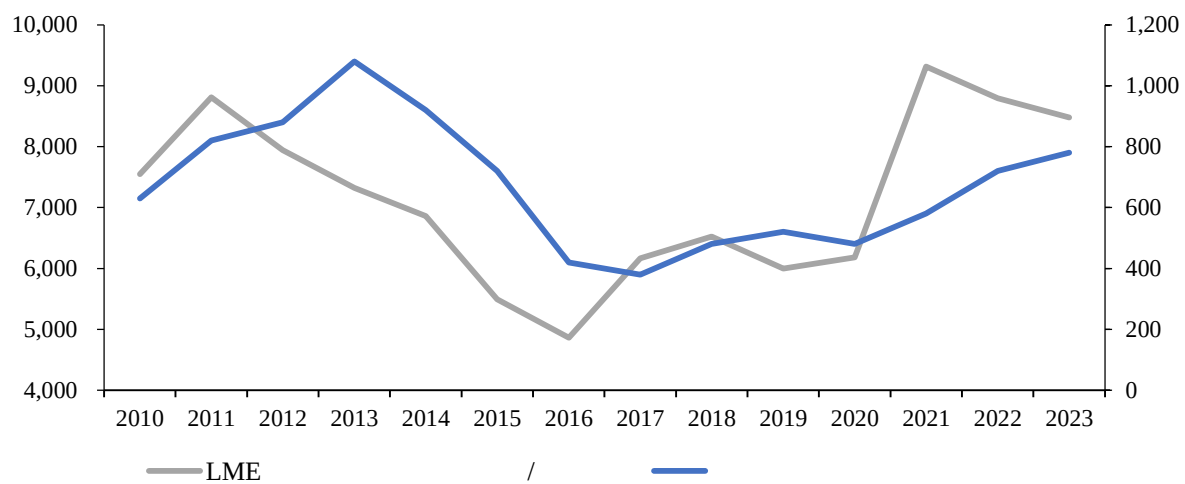
2024.02	2024		“ ”
2023.09			
2022.04			
2021.12			
2021.03			



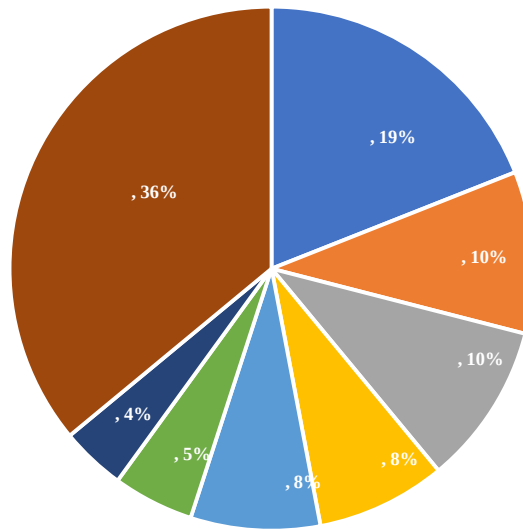
矿山机械价值量分布







2024



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Las Bambas		62.5% 22.5% 15%
Toquepala		100%
Toromocho		100%
Antapaccay		100%
Cuajone		100%
Mina Justa		Minsur 60% Alxar 40%
Constancia		100%
La Arena		100%
Tia Maria		100%
Zafranal		80% 20%
Trapiche		100%
Los Chancas		100%
Michiquillay		100%

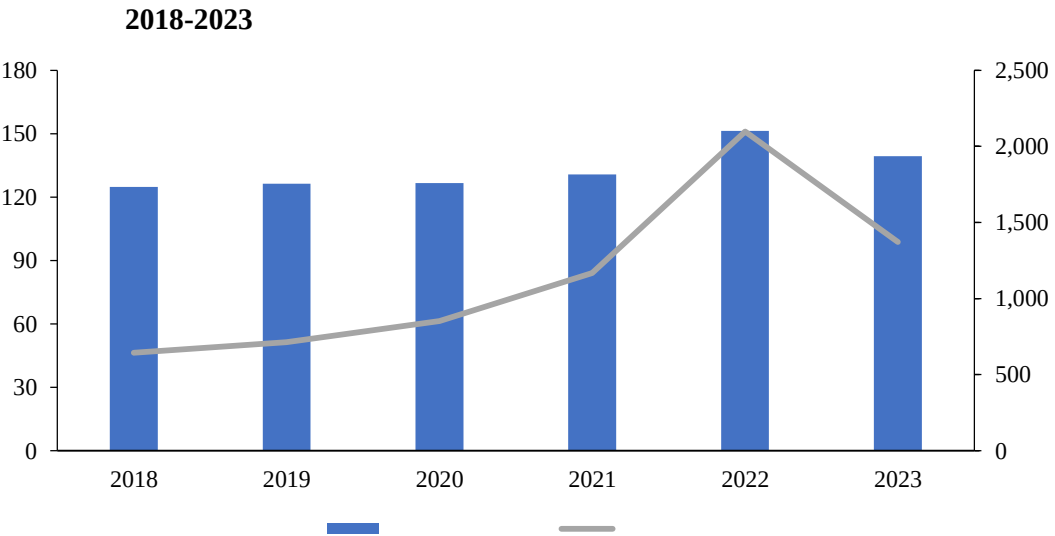
The Weir Group PLC

AIA Engineering Limited	AIA Engineering Limited 10
Metso Corporation	17,000 50

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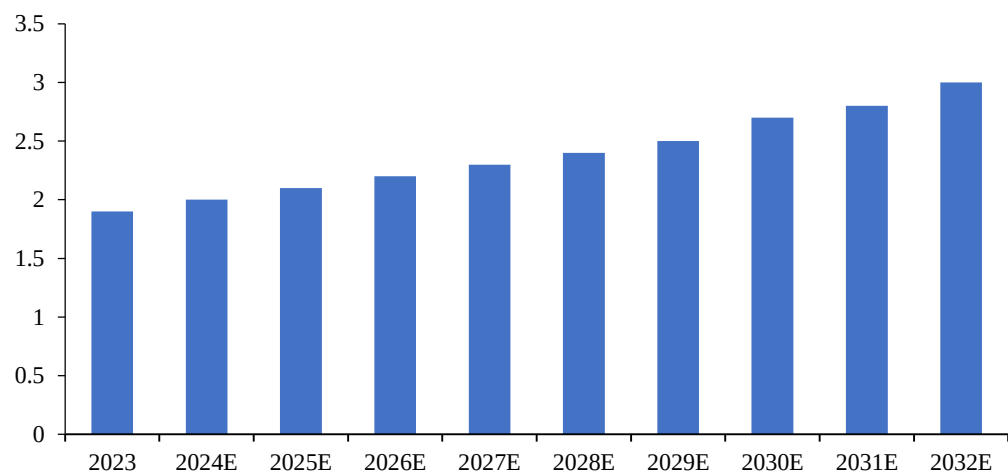


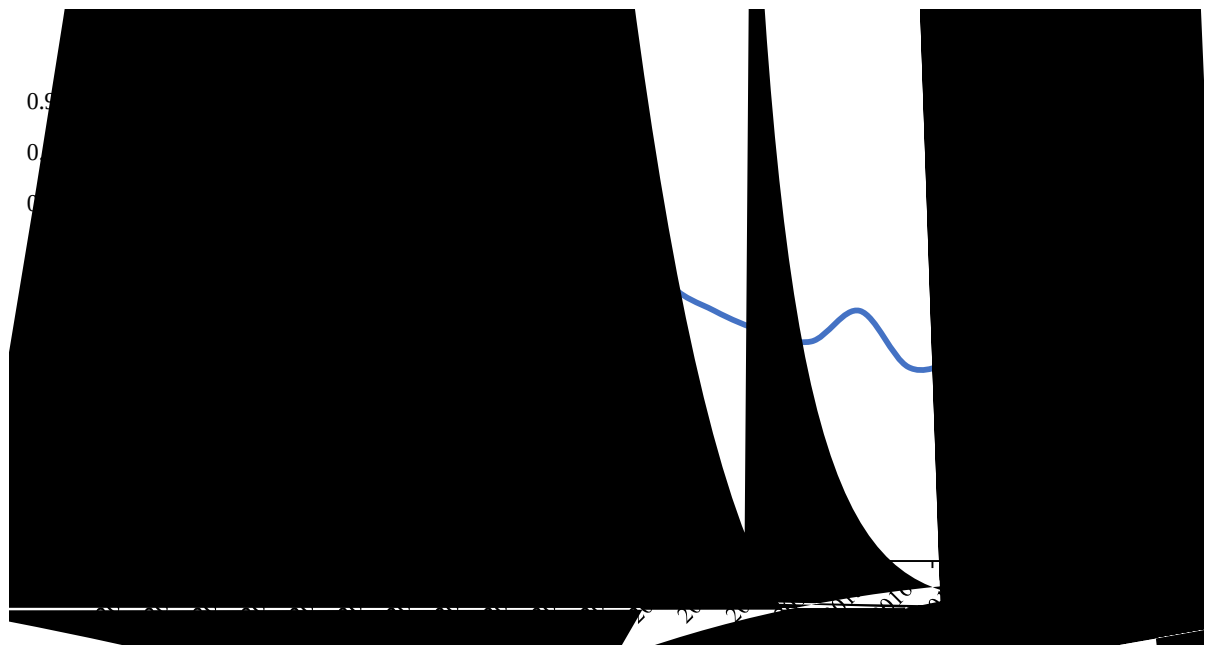
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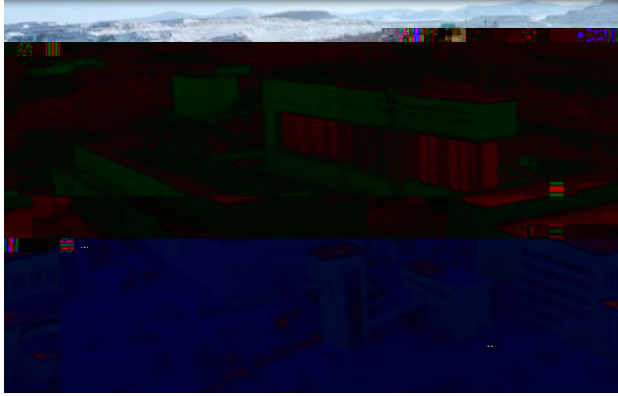
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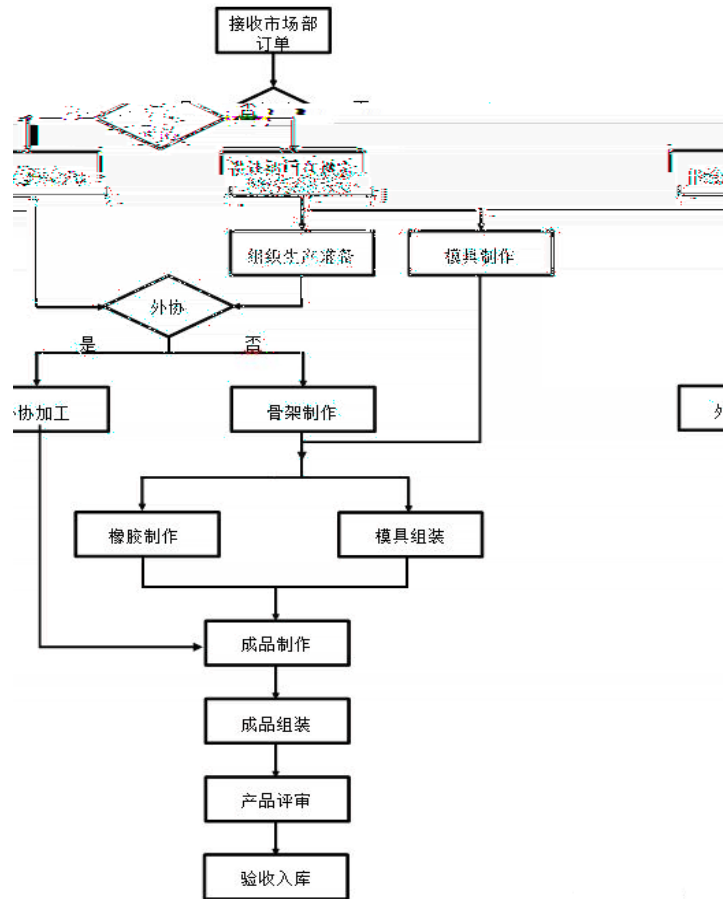


EPC

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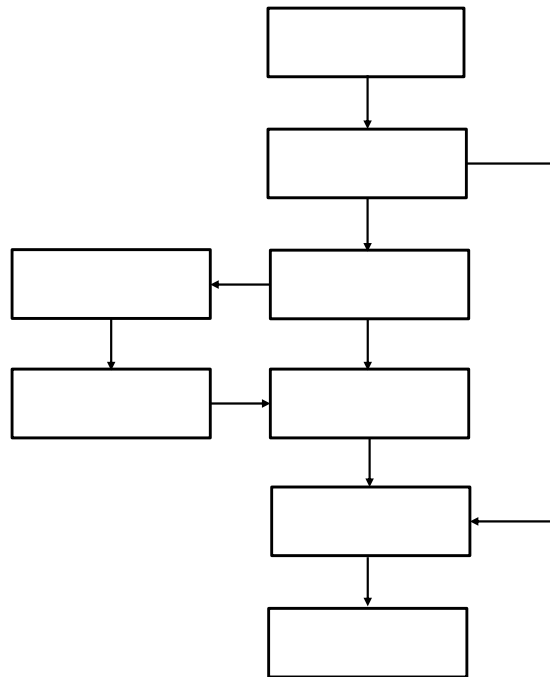
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Erdenet

2025 1-6		6,955.44	6,557.22	94.27%
	/	455	410	90.11%
		-	30,163	-
		631	1,270	201.27%
2024		14,893.98	15,424.14	103.56%
	/	1,103	935	84.77%
		-	51,870	-
		2,130	2,325	109.15%
2023		14,568.34	12,347.67	84.76%
	/	993	1,132	114.00%
		-	27,239	-
		1,196	3,302	276.09%
2022		11,496.93	10,847.89	94.35%
	/	1,053	906	86.04%

		-	25,912	-
		697	2,067	296.56%

	2025 1-6	2024	2023	2022
×	720,442.80	1,350,943.20	1,295,272.80	1,177,984.80
×	649,213.19	1,285,715.13	1,416,928.18	1,284,110.67
	90.11%	95.17%	109.39%	109.01%

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2025 1-6		5,927.97	14.34%
		4,990.44	12.08%
		3,773.95	9.13%
	Erdenet Mining Corporation	2,676.96	6.48%
		2,559.05	6.19%
		19,928.39	48.22%
2024	Erdenet Mining Corporation	28,188.30	25.13%
		13,224.69	11.79%
	LLC	9,366.64	8.35%
		8,039.08	7.17%
		6,448.90	5.75%
		65,267.60	58.18%
2023	Zangezur Copper-Molybdenum Plant CJSC	11,868.08	12.66%
		11,139.20	11.88%
		10,441.82	11.13%
	Erdenet Mining Corporation	10,119.67	10.79%

EPC		

		2025 1-6		2024		2023		2022	
1		5,206.93	26.12%	13,444.02	24.79%	11,705.87	25.10%	8,906.98	22.39%
2		3,100.91	15.55%	4,305.79	7.94%	4,878.81	10.46%	6,237.74	15.68%

		2025	1-6	2024		2023		2022	
3		6,009.35	30.14%	12,162.66	22.43%	10,830.60	23.23%	5,528.60	13.90%
4		1,323.35	6.64%	2,448.32	4.51%	1,436.11	3.08%	397.58	1.00%
5		343.24	1.72%	755.24	1.39%	334.11	0.72%	80.72	0.20%
6		1,687.87	8.47%	3,014.80	5.56%	2,251.26	4.83%	1,852.52	4.66%
7		255.86	1.28%	1,038.48	1.91%	3,305.94	7.09%	6,058.21	15.23%
8	EPC	-	-	12,926.44	23.83%	7,399.61	15.87%	4,025.64	10.12%
		17,927.51	89.92%	50,095.75	92.37%	42,142.30	90.38%	33,087.98	83.17%
		19,936.32	100.00%	54,233.46	100.00%	46,629.57	100.00%	39,783.64	100.00%

	2025 1-6			2024		
	896.02	1,167.46	0.77	1,470.59	1,968.58	0.75
	16.09	10.64	1.51	31.01	19.25	1.61
	361.02	96.25	3.75	764.73	194.91	3.92
	167.92	2,045.66	820.86	339.02	4,068.46	833.28
	1,441.05	-	-	2,605.35	-	-
	2023			2022		
	1,309.88	1,790.37	0.73	1,016.92	1,282.38	0.79
	45.74	29.86	1.53	34.57	22.82	1.51
	672.04	164.67	4.08	1,018.04	223.68	4.55
	373.25	4,359.38	856.21	112.87	1,343.00	840.46

	2025 1-6			2024		
	2,400.91	-	-	2,182.40	-	-

2025 1-6		1,964.18	9.85%
		1,251.90	6.28%
		848.68	4.26%
		847.60	4.25%
	Quantum supply chain management company limited	833.12	4.18%
		5,745.48	28.82%
2024	METRO SILVER INTERNATIONAL DEVELOPMENT LIMITED	8,858.46	16.33%
		3,348.17	6.17%
		3,264.03	6.02%
		3,018.31	5.57%
	Quantum supply chain management company limited	1,716.96	3.17%
		20,205.93	37.26%
2023		6,801.24	14.59%
		3,318.33	7.12%
		3,003.21	6.44%
		2,109.86	4.52%
		1,495.11	3.21%
		16,727.75	35.88%
2022		6,066.56	15.25%

		2,763.97	6.95%
	METRO SILVER INTERNATIONAL DEVELOPMENT LIMITED	2,294.43	5.77%
	Asian First Limited	1,724.47	4.33%
		1,721.77	4.33%
		14,571.19	36.63%

50%

30%

5%

	2025	1-6	2024		2023		2022	
	18,646.78	45.12	36,333.98	32.39	41,867.40	44.65	32,754.07	43.76
	22,680.34	54.88	75,839.71	67.61	51,908.45	55.35	42,098.54	56.24
	41,327.11	100.00	112,173.69	100.00	93,775.85	100.00	74,852.61	100.00

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	2025 1-6	2024	2023	2022
	2,490.90	3,898.77	3,487.40	2,818.74
	41,327.11	112,173.69	93,775.85	74,852.61
	6.03%	3.48%	3.72%	3.77%

	2025.6.30	2024.12.31	2023.12.31	2022.12.31
	145	132	107	93
	1,094	992	834	708
	13.25%	13.31%	12.83%	13.14%

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5				
6		CADI		
7		50% 1.5-2		
8		2-3		
9				
10		30%-40%		
11				

	2025 1-6	2024	2023	2022
	35,427.43	97,483.66	84,168.73	68,937.25
	41,232.05	112,096.19	93,676.05	74,852.13
	85.92%	86.96%	89.85%	92.10%

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2				10%-40%	
3		1 (H6\G39)2 (GH6)		GH6 -H6	
4					
5					
6	NZJX	NZJX		NZJX NZJM 20-30% NZJM 10%	

12				1.6~2.2	
13	750NZJM	750mm		1. 250r/min 750NZJM 16500m3/h 45m 88% 2.	
14					

	93,161.39	9,582.01	1,392.16	82,187.22	88.22%
	30,491.45	8,767.91	-	21,723.53	71.24%
	2,085.31	1,486.22	-	599.10	28.73%
	3,507.64	2,487.49	-	1,020.15	29.08%
	10,833.88	5,006.69	-	5,827.19	53.79%
	140,079.67	27,330.32	1,392.16	111,357.19	79.50%

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1	2023 0036338 0036316 0036306 0036336 0036314 0036305 0036315 0036335 0036312 0036310 0036308 0036334 0036333 0036330 0036325 0036328		318 1 -14		97,008.39	2023.12.04	
2	Y-2206039465		15 104 4		110.12	2015.11.05	
3	Y-2101019586		4 11 5 803		157.66	2015.12.14	
4	Y-2206059890		15 Zaisan 103 3-9		15.00	2018.12.12	
5	-2207006150		504/01		4,455.00	2020.03.31	
6	-2207006494		504/02		2,550.00	2021.08.27	
7	-2207006419		504/03		1,600.00	2021.06.03	

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8	022529		588 5		1,219.16	2021.06.17	
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		202000112783	899 5 10 1006		214.33
		202000112799	899 5 10 1007		252.15
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2		2023 0038882		100,000.00		2074.01.14	
3		2024 0044144		42,439.00		2074.12.26	
4		2023 0034985	B	10,000.00		2073.09.18	

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5		A-2207000003		19,984.00		2030.01.07	
6		E-1112001406		20,000.00		2035.07.06	
7		542/M/6/C/2	542/M 6 C	61,467.00		2061.09.30	
8		L/542/M/7/E/2	542/M 7 E	40,111.00		2120.04.30	
9		13851	16477	21,632.00	-	-	
10		21326781	Cañete Chilca 62 G G2 G3 G4 G23 G24 G25	72,310.30		-	
11		3412	Zvezdan 6830/1	59,476.00	-	-	
12		3365	Zvezdan 6830/8	28,213.00	-	-	
13		3412	Zvezdan 6830/9	3,172.00	-	-	

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				ZL202421510 864.3	2024.06.28- 2034.06.27		
				ZL202422275 852.3	2024.09.18- 2034.09.17		
				ZL202422327 375.0	2024.09.24- 2034.09.2		
				ZL202422454 503.8	2024.10.11- 2034.10.10		
				ZL202422701 661.9	2024.03.25- 2034.03.24		
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		3609960379		
		04622Q17953R0M		2025.12.20
		04623S10048R0M		2026.02.21
		HIC23E10205R0M		2026.05.04
		R197EnMS240363		2027.05.22
		AIITRE- 00224IIMS0822702		2027.11.21

		JY33611990000274		2027.04.28
		91361100MA399N24 8U001Q		2027.11.03
		04622Q17953R0M-1		2025.12.20
		04623S10048R0M-1		2026.02.21
		HIC23E10205R0M-1		2026.05.04
		02100820		-
		1105960P41		
		01121964		-
		3114961091		
		31209608D8		
		91540091MACQD4E P8C001X	-	2029.11.13
		JY23611990002714		2027.09.04
		JY33611810048300		2028.08.22
		JY33611990001038		2030.03.09

	2025 1-6	2024	2023	2022
	22,680.34	75,839.71	51,908.45	42,098.54
	54.88%	67.61%	55.35%	56.24%

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	2024	2023	2022
	5,715.31	1,957.25	2,800.25
/	49.07%	24.44%	20.85%
	10,472.81		
	11,028.90		
/	94.96%		

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	2025.6.30	2024.12.31	2023.12.31	2022.12.31
	57,115.70	52,168.34	71,512.10	53,908.74
	-	-	8,505.97	4,871.65
	4,886.51	4,790.66	2,430.71	1,785.07
	21,332.24	20,276.36	16,471.98	12,028.82
	518.51	1,331.33	-	-
	2,144.45	2,005.48	8,035.25	2,875.80
	930.90	429.07	741.79	525.72
	30,509.67	26,458.82	25,274.51	24,103.80
	2,671.39	2,314.96	118.31	4,164.63
	7,673.39	5,774.80	4,162.77	12,557.15
	127,782.76	115,549.82	137,253.38	116,821.39
	2,818.96	2,914.72	3,616.51	3,789.50
	111,357.19	85,619.44	69,714.72	72,534.72
	25,094.42	30,998.21	13,340.90	6,373.05
	388.71	511.24	686.05	857.56
	13,961.01	13,639.54	7,423.76	5,476.71
	36.65	36.65	36.65	36.65
	54.36	108.71	252.76	397.44
	3,659.41	3,145.91	2,214.68	1,311.63
	3,772.08	4,732.25	4,182.29	1,545.34
	161,142.79	141,706.68	101,468.32	92,322.60
	288,925.55	257,256.50	238,721.70	209,143.99
	16,772.87	7,997.03	3,500.00	5,000.00

	2025.6.30	2024.12.31	2023.12.31	2022.12.31
	12,057.82	10,776.41	14,466.57	6,714.19
	22,883.53	22,778.61	15,600.11	21,946.74
	1,335.31	1,415.27	21,550.96	7,457.93
	267.11	1,079.43	901.86	554.60
	723.54	1,675.73	1,450.91	401.50
	976.74	1,407.74	1,203.52	732.67
	8,492.92	3,843.39	1,605.00	3,282.35
	2,569.63	2,140.59	1,296.32	217.07
	66,079.47	53,114.21	61,575.25	46,307.06
	37,484.61	21,607.27	4,585.00	-
	-	16,494.36	33,030.72	30,434.76
	161.43	270.54	451.13	523.70
	4,068.66	4,257.39	1,775.08	2,004.77
	2,661.70	2,178.86	2,894.95	3,066.16
	44,376.40	44,808.42	42,736.88	36,029.39
	110,455.87	97,922.63	104,312.13	82,336.45
	16,877.26	15,811.48	10,501.31	7,000.15
	-	4,614.16	9,978.88	9,985.49
	73,510.65	52,987.29	31,147.34	32,180.72
	225.01	225.01	450.02	-
	298.69	-1,201.52	114.25	130.90
	521.64	298.41	102.57	-
	9,004.57	9,004.57	9,004.57	8,277.98
	77,188.87	76,671.72	72,855.49	68,375.05
	177,176.66	157,961.09	133,254.39	125,950.30
	1,293.03	1,372.78	1,155.18	857.25

	2025.6.30	2024.12.31	2023.12.31	2022.12.31
	178,469.69	159,333.87	134,409.57	126,807.55
	288,925.55	257,256.50	238,721.70	209,143.99

	2025 1-6	2024	2023	2022
	41,327.11	112,173.69	93,775.85	74,852.61
	25,420.68	70,274.67	59,753.56	50,310.32
	481.33	1,042.50	722.69	786.56
	4,162.70	7,687.92	6,486.46	4,966.16
	6,486.11	15,211.28	13,076.27	8,598.76
	2,490.90	3,898.77	3,487.40	2,818.74
	391.75	-96.23	17.81	1,576.64
	514.88	2,249.47	3,157.83	2,852.00
	436.36	1,204.12	1,715.76	328.61
	540.62	696.88	1,322.41	1,195.06
	-152.11	194.63	288.04	393.02
	-107.45	76.95	-36.55	-97.35
	-44.66	-44.94	-18.08	-
	-	-	-	-
	-	-	64.74	-
-	-78.26	-326.75	-315.52	-128.63
-	-58.68	-255.09	-1,349.45	-505.43
-	2.23	-6.05	-0.64	8,930.60

	2025 1-6	2024	2023	2022
	514.29	2,323.18	1,768.52	2,168.27
	1,691.57	11,950.78	8,355.86	13,527.03
	1,698.56	11,647.02	8,007.28	13,432.40
	-6.99	303.76	348.59	94.64
	1,427.44	-1,346.50	-1.19	158.71
	1,500.21	-1,315.78	-16.65	235.31
	-	-	-	-
	1,500.21	-1,315.78	-16.65	235.31
	1,500.21	-1,315.78	-16.65	235.31
	-72.77	-30.72	15.46	-76.60
	3,119.01	10,604.29	8,354.67	13,685.74
	3,198.77	10,331.24	7,990.63	13,667.70
	-79.76	273.04	364.05	18.04
/	0.10	0.76	0.77	1.30
/	0.10	0.76	0.77	1.30

	2025 1-6	2024	2023	2022
	41,255.35	86,436.42	103,276.20	66,918.62
	1,997.27	5,224.35	2,858.08	4,431.06
	2,612.93	6,800.69	3,961.90	4,251.12
	45,865.55	98,461.45	110,096.18	75,600.80
	24,769.14	63,486.57	51,631.87	36,495.58
	8,622.29	16,187.48	12,184.40	10,495.58

	2025 1-6	2024	2023	2022
	3,542.76	5,733.15	3,768.43	5,291.83

2025 1-6

1		5,000	100%	

1		375.38	100%	
2		40.13	100%	
3		3,000	100%	

1		50	100%	
2		100	100%	
3		300	55.00%	

	2025 /2025 30	1-6 6	2024 12	/2024 31	2023 12	/2023 31	2022 12	/2022 31
		1.93		2.18		2.23		2.52
		1.28		1.49		1.62		1.58
		36.16%		35.89%		42.83%		38.29%

	2025 1-6 /2025 6 30	2024 /2024 12 31	2023 /2023 12 31	2022 /2022 12 31
	10.50	9.99	12.69	17.99
	-0.001	0.19	2.90	1.83
	0.28	-1.09		

			/	
	2025 1-6	0.71%	0.07	0.07
	2024	7.55%	0.72	0.72
	2023	6.06%	0.76	0.76
	2022	3.72%	0.42	0.42

	2025 1-6	2024	2023	2022
	2.23	-21.97	6.34	8,930.54
	540.62	623.03	1,319.67	1,194.30
	-	153.76	400.38	489.94
	-	1.99	-	-
	-	-	-1,392.16	-
	58.41	-159.65	-116.81	15.32
	-	66.56		

	2022 1 1		2022 1 1
	645.22	19.48	664.70
	2,388.93	27.72	2,416.65

	2022 1 1		2022 1 1
	6,871.34	-0.44	6,870.91
	56,357.53	-7.81	56,349.73

	2022 1 1		2022 1 1
	628.23	5.46	633.69
	2,386.59	9.82	2,396.41
	6,871.34	-0.44	6,870.91
	59,505.85	-3.93	59,501.92

	2022 12 31		
	1,179.00	132.63	1,311.63
	2,924.85		

	2022 12 31		
	894.53	103.32	997.85
	2,852.50	109.62	2,962.12
	8,278.61	-0.63	8,277.98
	72,171.27	-5.67	72,165.60

	2022		
	2,167.84	0.43	2,168.27

	2022		
	2,191.64	1.94	2,193.58

2024	
	-365.76
	365.76

2023			
	6,653.62	-167.17	6,486.46
	59,586.39	167.17	59,753.56

	2025 6 30		2024 12 31		2023 12 31		2022 12 31	
	127,782.76	44.23%	115,549.82	44.92%	137,253.38	57.50%	116,821.39	55.86%
	161,142.79	55.77%	141,706.68	55.08%	101,468.32	42.50%	92,322.60	44.14%
	288,925.55	100.00%	257,256.50	100.00%	238,721.70	100.00%	209,143.99	100.00%

	2022	12	31
%	2,875.80		2.46%
%	525.72		0.45%
%	24,103.80		20.63%

	2025.6.30	2024.12.31	2023.12.31	2022.12.31
	2,202.31	2,165.27	1,807.93	1,650.76

	2025 /	2024 /	2023 /	2022 /
	22,740.27	21,605.68	17,575.21	12,883.41
	1,408.02	1,329.32	1,103.23	854.59
	21,332.24	20,276.36	16,471.98	12,028.82
	41,327.11	112,173.69	93,775.85	74,852.61
	27.51%	19.26%	18.74%	17.21%

2025 6 30

	142.71	142.71	-	142.71	142.71	-
	17,432.50	960.52	16,471.98	12,740.70	711.88	12,028.82
	17,575.21	1,103.23	16,471.98	12,883.41	854.59	12,028.82

	115.10	115.10	100%	
	5.12	5.12	100%	

1 2	390.65	1.82%	39.06	10.00%
2 3	229.79	1.07%	34.47	15.00%
3 4	23.55	0.11%	7.07	30.00%
4 5	-	0.00%	-	60.00%
5	70.48	0.33%	70.48	100.00%
	21,464.96	100.00%	1,188.60	5.54%
2023 12 31				
1	17,048.01	97.79%	852.40	5.00%
1 2	258.35	1.48%	25.84	10.00%
2 3	23.50	0.13%	3.53	15.00%
3 4	-	0.00%	-	30.00%
4 5	59.70	0.34%	35.82	60.00%
5	42.94	0.25%	42.94	100.00%
	17,432.50	100.00%	960.52	5.51%
2022 12 31				
1	12,421.94	97.50%	621.10	5.00%
1 2	159.64	1.25%	15.96	10.00%
2 3	27.45	0.22%	4.12	15.00%
3 4	84.37	0.66%	25.31	30.00%
4 5	4.77	0.04%	2.86	60.00%
5	42.53	0.33%	42.53	100.00%
	12,740.70	100.00%	711.88	5.59%

1	5.00%	5.00%	3.00%

	2025 6 30	2024 12 31	2023 12 31	2022 12 31
1	1,889.39 88.11%	1,987.50 99.10%	8,021.57 99.83%	2,863.12 99.56%
1-2	249.07 11.61%	11.99 0.60%	7.68 0.10%	6.45 0.22%
2-3	- 0.00%	- 0.00%	- 0.00%	0.00 0.00%
3	5.99 0.28%	5.99 0.30%	6.00 0.07%	6.24 0.22%
	2,144.45 100.00%	2,005.48 100.00%	8,035.25 100.00%	2,875.80 100.00%

	2025 6 30	2024 12 31	2023 12 31	2022 12 31
	1,051.94	510.35	836.22	575.09
	121.04	81.27	94.43	49.37
	930.90	429.07	741.79	525.72

	2025 6 30	2024 12 31	2023 12 31	2022 12 31
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	2025.6.30			2024.12.31		
	7,109.71	-	7,109.71	7,624.65	-	7,624.65
	1,687.12	-	1,687.12	1,401.47	-	1,401.47
	10,498.49	9.04	10,489.45	8,392.90	6.78	8,386.13
	18.56	-	18.56	29.87	-	29.87
	8,713.31	6.43	8,706.88	7,172.31	73.45	7,098.87
	2,053.01	-	2,053.01	1,679.70	-	1,679.70
	444.96	-	444.96	238.13	-	238.13

%

	2025 6 30		2024 12 31		2023 12 31		2022 12 31	
1	25,959.46	85.04	22,916.92	86.35	23,574.16	93.07	21,143.10	86.71
1	4,565.69	14.96	3,622.12	13.65	1,755.55	6.93	3,241.91	13.29
	1,759.81	5.77	1,160.30	4.37	803.55	3.17	1,456.17	5.97
	1,868.52	6.12	1,533.33	5.78	362.15	1.43	1,070.56	4.39

	2025	6	30	2024	12	31	2023	12	31	2022	12	31
	733.87		2.40	772.52		2.91	463.75		1.83	598.29		2.45
	30,525.14		100.00	26,539.04		100.00	25,329.71		100.00	24,385.01		100.00

86.71% 93.07% 86.35%

85.04%

A 1

1

B 1

1

1

C

30%

	2025.6.30	2024.12.31	2023.12.31	2022.12.31	
	2,125.39	2,059.23	1,117.89	1,664.07	
	6,587.92	5,113.09	4,950.10	3,600.67	
	8,713.31	7,172.31	6,068.00	5,264.74	

	2025.6.30	2024.12.31	2023.12.31	2022.12.31
	2,833.29	2,436.94	124.53	4,383.83

	2025.6.30	2024.12.31	2023.12.31	2022.12.31
	161.90	121.99	6.23	219.19
	2,671.39	2,314.96	118.31	4,164.63

	2025.6.30	2024.12.31	2023.12.31	2022.12.31
	6,854.70	5,544.07	3,744.70	3,829.39
	-	-	-	8,500.00
	818.69	230.72	418.07	227.75
	7,673.39	5,774.80	4,162.77	12,557.15

	2025	6	30	2024	12	31	2023	12	31	2022	12	31
	2,818.96		1.75%	2,914.72		2.06%	3,616.51		3.56%	3,789.50		4.10%
	111,357.19		69.10%	85,619.44		60.42%	69,714.72		68.71%	72,534.72		78.57%
	25,094.42		15.57%	30,998.21		21.87%	13,340.90		13.15%	6,373.05		6.90%
	388.71		0.24%	511.24		0.36%	686.05		0.68%	857.56		0.93%

	2025.6.30	2024.12.31	2023.12.31	2022.12.31
	93,161.39	70,749.54	54,972.39	54,620.14
	30,491.45	24,408.50	19,500.50	17,399.93
	2,085.31	2,127.65	1,801.58	1,633.27
	3,507.64	2,976.83	2,580.98	2,347.31
	10,833.88	10,038.33	7,854.51	5,851.54
	140,079.67	110,300.85	86,709.96	81,852.20
	9,582.01	7,591.36	4,503.86	1,887.33
	8,767.91	8,065.50	5,991.37	4,298.22
	1,486.22	1,374.66	1,199.53	1,143.70
	2,487.49	2,197.78	1,533.59	871.38
	5,006.69	4,059.95	2,374.73	1,116.85
	27,330.32	23,289.25	15,603.08	9,317.48
	1,392.16	1,392.16	1,392.16	-
	-	-	-	-
	-	-	-	-

	20	30	20-40
	10	5-10	5-10
	4	5	5
	3	3-5	5
	5	3-5	5

	2025.6.30		2024.12.31		2023.12.31		2022.12.31	
	890.71	3.55%	17,678.27	57.03%	101.33	0.76%	-	0.00%
	14,211.60	56.63%	9,290.80	29.97%	361.74	2.71%	40.53	0.64%
	2,618.25	10.43%	2,519.26	8.13%	2,513.03	18.84%	2,162.97	33.94%
	1,145.15	4.56%	1,145.26	3.69%	7,584.72	56.85%	3,347.63	52.53%
	18.93	0.08%	223.41	0.72%	1,857.35	13.92%	-	0.00%
	5,433.74	21.65%	120.06	0.39%	-	0.00%	-	0.00%

2025 6 30				
	956.08	567.37	-	388.71
	956.08	567.37	-	388.71
2024 12 31				
	956.59	445.34	-	511.24
	956.59	445.34	-	511.24
2023 12 31				
	977.22	291.17	-	686.05

	2025.6.30	2024.12.31	2023.12.31	2022.12.31

13,921.99

	2025.6.30	2024.12.31	2023.12.31	2022.12.31
	-	36.96	34.98	26.07
	610.30	638.61	266.26	300.72
	282.04	254.08	243.94	117.49
	444.38	448.05	546.99	-
	28.51	88.33	114.06	132.63
	3,659.41	3,145.91	2,214.68	1,311.63

2025 6 30

	2025	6	30	2024	12	31	2023	12	31	2022	12	31

	2025	6	30	2024	12	31	2023	12	31	2022	12	31
	37,484.61		84.47%	21,607.27		48.22%	4,585.00		10.73%	-		0.00%
	-		0.00%	16,494.36		36.81%	33,030.72		77.29%	30,434.76		84.47%
	161.43		0.36%	270.54		0.60%	451.13		1.06%	523.70		1.45%
	4,068.66		9.17%	4,257.39		9.50%	1,775.08		4.15%	2,004.77		5.56%
	2,661.70		6.00%	2,178.86		4.86%	2,894.95		6.77%	3,066.16		8.51%
	44,376.40		100.00%	44,808.42		100.00%	42,736.88		100.00%	36,029.39		100.00%

123127	39,995.00	2021 10 29 6		-	27,955.60	173.31	2,470.13	-160.05	-4.23	30,434.76

123127	39,967.69	2021 10 29 6		-	30,434.76	273.12	2,581.88	-239.84	-19.20	33,030.72

123127	18,480.75	2021 10 29 6	-	33,030.72	360.07	1,988.58	-228.13	-18,656.88	16,494.36	

-

123127	-	2021 29 10	6	-	16,494.36	55.75	191.02	-16,635.05	-106.09	-

	2025.6.30	2024.12.31	2023.12.31	2022.12.31
	2,483.44	2,552.00	-	-
	29.03	31.03	35.03	39.03
	1,347.04	1,447.04	1,647.04	1,847.04

	2025.6.30	2024.12.31	2023.12.31	2022.12.31
	54.48	67.32	93.01	118.70
	154.68	160.00	-	-
	4,068.66	4,257.39	1,775.08	2,004.77

	2025.6.30	2024.12.31	2023.12.31	2022.12.31
	2,511.75	1,847.47	1,726.04	1,488.37
	-	176.71	1,040.55	1,433.91

	2025.6.30	2024.12.31	2023.12.31	2022.12.31
	1.93	2.18	2.23	2.52
	1.28	1.49	1.62	1.58
	38.23%	38.06%	43.70%	39.37%
	2025 1-6	2024	2023	2022
	3.47	5.89	4.21	6.50

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		Weir	Metso	AIA				
2025.6.30		2.09	1.49		3.73	1.72	2.26	1.93
		1.31	0.81		2.98	1.21	1.58	1.28
		57.85%	66.48%		19.57%	53.91%	49.45%	38.23%
2024.12.31		2.32	1.56	8.01	3.60	1.46	2.24	2.18
		1.53	0.79	6.21	2.92	0.92	1.54	1.49
	%	51.03	62.78	11.04	19.40	63.59	49.20	38.06
2023.12.31		2.03	1.51	6.07	3.83	1.43	2.20	2.23
		1.37	0.81	4.52	2.98	0.79	1.49	1.62
	%	56.34	61.05	14.04	18.09	65.87	50.34	43.70
2022.12.31		1.80	1.36	12.26	2.87	1.53	1.89	2.52
		1.16	0.73	7.85	2.06	0.93	1.22	1.58
	%	57.15	65.21	7.07	25.13	59.80	51.82	39.37

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	2025 1-6	2024	2023	2022
/	3.73	5.73	6.16	6.32
/	1.78	2.71	2.40	2.25

2025 1-6

		Weir	Metso	AIA				
2025	1-6	4.38	5.27		2.16	1.16	3.24	3.73
		2.39	1.73		0.95	1.27	1.59	1.78
2024		4.67	5.54	5.90	2.69	1.75	4.11	5.73
		2.52	1.68	1.94	1.25	1.70	1.82	2.71
2023		5.00	6.52	6.19	3.54	2.50	4.75	6.16
		2.55	1.94	1.89	1.39	2.57	2.07	2.40
2022		5.44	6.78	5.18	2.89	2.67	4.59	6.32
		2.67	2.34	1.72	1.21	4.34	2.46	2.25

2025 1-6

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Alacran				
	DRA	2023	12	Alacran
FS	NI43-101	Alacran		4.204
			14.2	NPV 3.6
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	IRR	23.8%	3	

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	2025 6			
	930.90			0.00
	7,673.39			0.00
	3,772.08			0.00
	2,818.96			0.00

						2025 6 30	2025 6 30	
	2021.09.08	2021.09.08	-	10,000.00	31.00%	2,818.96	1.59%	

	2025 1-6	2024	2023	2022
	41,327.11	112,173.69	93,775.85	74,852.61
	25,420.68	70,274.67	59,753.56	50,310.32
	2,147.44	14,458.39	10,241.24	15,680.05
	2,205.85	14,273.96	10,124.38	15,695.31
	1,691.57	11,950.78	8,355.86	13,527.03
	1,698.56	11,647.02	8,007.28	13,432.40
	1,195.27	10,955.71	7,826.62	4,390.03

	2025 1-6		2024		2023		2022	
	41,232.05	99.77%	112,096.19	99.93%	93,676.05	99.89%	74,852.13	100.00%
	95.06	0.23%	77.49	0.07%	99.80	0.11%	0.48	0.00%
	41,327.11	100.00%	112,173.69	100.00%	93,775.85	100.00%	74,852.61	100.00%
	2019 12		EPC		EPC		2023	

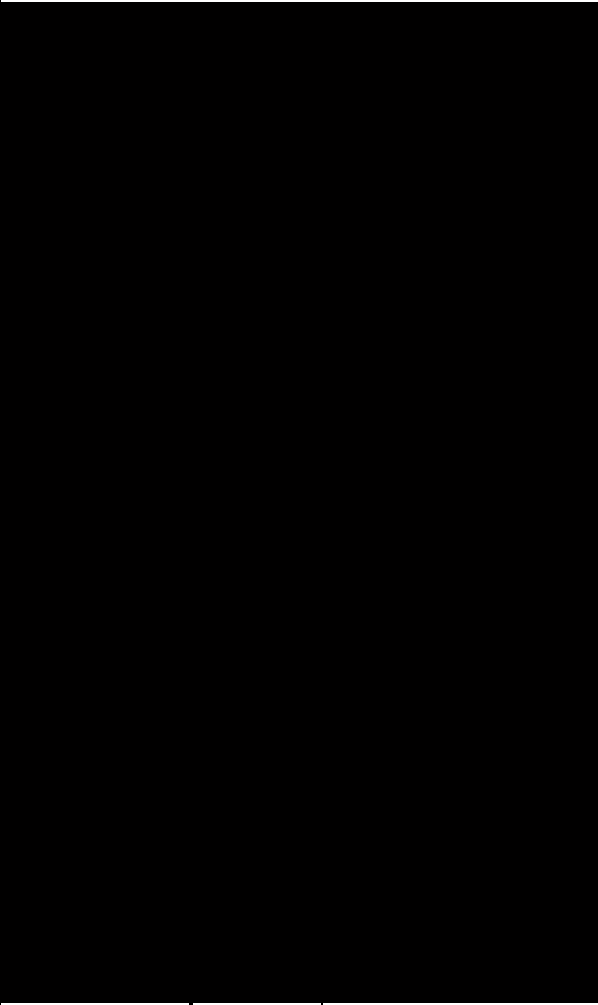
	2025 1-6		2024		2023		2022	
	1,526.09	3.70%	2,800.73	2.50%	4,565.43	4.87%	2,124.57	2.84%
	-	-	20,020.39	17.86%	12,070.13	12.88%	16,383.65	21.89%
	142.17							

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	2025 1-6		2024		2023		2022	
	18,646.78	45.12%	36,333.98	32.39%	41,867.40	44.65%	32,754.07	43.76%
	22,680.34	54.88%	75,839.71	67.61%	51,908.45	55.35%	42,098.54	56.24%
	41,327.11	100.00%	112,173.69	100.00%	93,775.85	100.00%	74,852.61	100.00%

	2025 1-6		2024		2023		2022	
	19,388.84	46.92	24,806.41	22.12%	16,878.62	18.00%	22,397.23	29.92%
	21,938.27	53.08	37,849.98	33.75%	23,112.45	24.65%	18,003.28	24.05%
	/	/	29,445.84	26.25%	25,002.66	26.66%	17,080.12	22.82%
	/	/	20,071.46	17.88%	28,782.12	30.69%	17,371.98	23.21%
	41,327.11	100.00	112,173.69	100.00%	93,775.85	100.00%	74,852.61	100.00%

	2025	1-6	2024		2023		2022	
Weir		1,194.80	2,505.60	-4.95%	2,636.00	6.63%	2,472.10	
METSO		2,385.00	4,863.00	-9.78%	5,390.00	8.45%	4,970.00	
AIA		20,466.15	51,351.63	-0.16%	51,433.08			



2024		2023		2022	
70,243.58	99.96%	59,744.72	99.99%	50,310.32	100.00%
31.10	0.04%	8.84	0.01%	0.00	0.00%
70,274.67	100.00%	59,753.56	100.00%	50,310.32	100.00%

8.18%

2024		2023		2022	
44,525.04	80.50%	40,373.72	80.02%	30,833.35	82.65%
4,522.74	8.18%	4,195.91	8.32%	2,249.10	6.03%

77.48%

	2025 1-6		2024		2023		2022	
			54.54%	42.65%	57.90%	43.47%	57.78%	37.92%
			11.75%	33.45%	14.07%	25.91%	9.44%	30.79%
			13.04%	32.86%	10.15%	23.76%	7.90%	32.46%
			2.50%	46.95%	4.87%	36.90%	2.84%	21.63%
			17.86%	25.40%	12.88%	24.46%	21.89%	21.71%
			0.32%	47.97%	0.12%	39.38%	0.15%	25.13%
			100.00%	37.34%	100.00%	36.22%	100.00%	32.79%

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		2025 1-6	2024	2023	2022
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	2025 1-6	2024	2023	2022
Weir		40.23%	37.68%	35.35%
METSO		33.44%	31.60%	26.72%
AIA	57.04%	54.35%	55.07%	54.27%
	40.31%	39.11%	41.36%	39.86%
	22.32%	18.30%	17.46%	18.80%
	38.54%	37.08%	36.63%	35.00%

	2025 1-6		2024		2023		2022	
			396.79	5.16%	458.57	7.07%	167.92	3.38%
			228.29	2.97%	411.58	6.35%	51.70	1.04%
			207.67	2.70%	253.02	3.90%	170.67	3.44%
			92.35	1.20%	137.50	2.12%	158.97	3.20%
	-		-	0.00%	-	0.00%	232.44	4.68%
			151.35	1.97%	74.09	1.14%	447.87	9.02%
			7,687.92	100.00%	6,486.46	100.00%	4,966.16	100.00%

	2025 1-6		2024		2023		2022	
			757.51	4.98%	440.99	3.37%	267.36	3.11%
			565.13	3.72%	404.73	3.10%	390.5	4.54%
			302.46	1.99%	221.86	1.70%	87.08	1.01%
			220.84	1.45%	182.62	1.40%	162.97	1.90%
			141.76	0.93%	94.00	0.72%	129.39	1.50%
			106.71	0.70%	71.19	0.54%	99.82	1.16%
			1,515.33	9.94%	1,143.87	8.75%	946.82	11.01%
			15,211.28	100.00%	13,076.27	100.00%	8,598.76	100.00%

	2025 1-6		2024		2023		2022	
			1,991.83	51.09%	1,394.52	39.99%	1,332.28	47.27%
			1,050.68	26.95%	1,357.49	38.93%	946.39	33.57%
			354.16	9.08%	267.71	7.68%	199.33	7.07%
			336.65	8.63%	263.41	7.55%	149.10	5.29%

	2025	1-6	2024		2023		2022	
			45.01	1.15%	61.80	1.77%	55.65	1.97%
			58.52	1.50%	59.18	1.70%	101.98	3.62%
			61.92	1.59%	83.29	2.39%	34.01	1.21%
			3,898.77	100.00%	3,487.40	100.00%	2,818.74	100.00%

	2025	1-6	2024	2023	2022
			2,249.47	3,157.83	2,852.00
			1,204.12	1,715.76	328.61
			-1,206.55	-1,518.56	-



	2025 1-6	2024	2023	2022
	526.06	623.03	1,319.67	1,194.30

	2025 1-6	2024	2023	2022
	-	66.56	1.81	-
	14.56	7.28	0.92	0.75
	540.62	696.88	1,322.41	1,195.06

	2025 1-6	2024	2023	2022
	-107.45	76.95	-36.55	-97.35
	-	8.86	7.03	-
	-	153.76	335.64	489.94
	-44.66	-44.94	-18.08	-
	-	-	-	0.44
	-152.11	194.63	288.04	393.02

	2025 1-6	2024	2023	2022
	-3.10	-105.40	-25.71	-5.14
	-49.94	-234.37	-244.86	-115.88

2025 1-6

	2025 1-6	2024	2023	2022
	85.82	23.26	51.88	38.81
	27.41	207.69	168.74	23.55

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	-	-	-	-

	2025 1-6	2024	2023	2022
	45,865.55	98,461.45	110,096.18	75,600.80
	45,884.32	95,433.65	79,659.62	62,807.19
	-18.77	3,027.80	30,436.56	12,793.61
	3,533.03	12,500.81	36,424.14	75,578.40
	26,877.88	49,814.47	49,845.70	86,145.11
	-23,344.85	-37,313.66	-13,421.56	-10,566.72
	32,758.80	28,673.86	10,574.76	5,753.98
	4,870.30	12,259.17	12,743.50	4,137.15
	27,888.50	16,414.69	-2,168.74	1,616.82
	203.71	638.59	739.28	2,386.99

	2025 1-6	2024	2023	2022
		-17,232.58	15,585.54	6,230.70
		67,283.97	51,698.43	45,467.73
		50,051.39	67,283.97	51,698.43

	2025 1-6	2024	2023	2022
		86,436.42	103,276.20	66,918.62

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	2025 1-6	2024	2023	2022
		12,321.74	36,064.53	70,785.37
		161.46	355.78	517.11
		17.61	3.83	4,275.91
	-	-	-	-
	-	-	-	-
		12,500.81	36,424.14	75,578.40
		45,814.47	18,700.42	27,586.23
		4,000.00	31,145.28	58,782.41
	-	-	-	-223.53
	-	-	-	-
		49,814.47	49,845.70	86,145.11
	-	-37,313.66	-13,421.56	-10,566.72

	2025 1-6	2024	2023	2022
	-	-	23.43	-
	-	-	23.43	-
		28,544.30	10,551.34	5,000.00
	-	129.56	-	753.98
		28,673.86	10,574.76	5,753.98
		4,825.00	9,066.34	3,400.00
		3,955.76	3,126.64	250.45
	-	55.44	47.56	56.12
		3,478.41	550.52	486.71
		12,259.17	12,743.50	4,137.15
		16,414.69	-2,168.74	1,616.82

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	2025 1-6	2024	2023	2022
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	2025 1-6	2024	2023	2022
	23,369.97	45,814.47	18,700.42	27,586.23

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27		7.5% 82.5% 2021 2
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		2025 1-6	2024	2023	2022
		210.74	1,064.56	721.84	17.32
		376.58	664.47	569.96	568.11
		-	-	-	107.13
		703.70	329.86	74.24	-
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	2025 1-6	2024	2023	2022
	210.74	1,064.56	721.84	17.32
	210.74	1,064.56	721.84	17.32

	2025 1-6	2024	2023	2022
	376.58	664.47	569.96	568.11

	2025 1-6	2024	2023	2022
	-	-	-	107.13
	-	-	-	107.13

	2025 1-6	2024	2023	2022
	42.79	56.31	74.24	-
	660.91	273.55	-	-
	703.70	329.86	74.24	-

		2021.01.27	27,000.00		
		2021.07.28	20,000.00		
		2023.03.27	20,000.00		
		2023.07.27	5,000.00		
		2024.04.17	5,000.00		
		2024.12.01	10,000.00		
		2024.12.01	30,000.00		
		2025.03.13	13,800.00		

	2025 6 30	2024 12 31	2023 12 31	2022 12 31
	42.32	23.97	55.33	4.18
	198.64	150.34	-	-
	240.96	174.31	55.33	4.18

	2025 6 30	2024 12 31	2023 12 31	2022 12 31
	-	-	-	114.50
	432.05	807.77	650.08	19.57
	432.05	807.77	650.08	134.07

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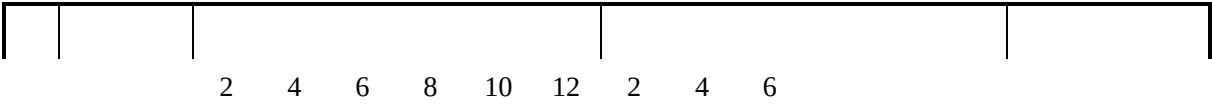
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1		26,956.00	47.17%	32,500.00
2		14,501.00	25.38%	
3		6,967.00	12.19%	
4		4,842.00	8.47%	-
5		3,878.00	6.79%	-
		57,144.00	100.00%	32,500.00



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	2024	2023	2022
	48.74%	49.45%	44.27%

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2022	2024		74,852.61	93,775.85
112,173.69		22.45%	2025	2027

	137,356.46	168,192.72	205,951.66

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		-	137,356.46	168,192.72	205,951.66
		4.27%	5,866.16	7,183.10	8,795.69
		18.08%	24,828.36	30,402.28	37,227.53
		1.79%	2,455.71	3,007.01	3,682.08
		23.59%	32,398.77	39,672.23	48,578.57
		2.06%	2,834.66	3,471.03	4,250.28
	1,331.33	1.19%	1,630.22	1,996.20	2,444.34
		50.97%	70,013.87	85,731.85	104,978.48
		9.61%	13,195.69	16,158.10	19,785.56
		20.31%	27,892.37	34,154.15	41,821.69
		1.26%	1,732.99	2,122.04	2,598.44
		31.18%	42,821.04	52,434.29	64,205.68
	22,207.32	19.80%	27,192.83	33,297.56	40,772.80
	-	-	4,985.50	6,104.74	7,475.24
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36,995.00	3,139.62	33,855.38

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		811570101330000 6688	22,926.93	-	
		811570101420030 0818	-	-	
		990102029004158 021	7,046.11	-	
		793900483800083	2,614.96	-	
		199247363185	2,136.00	-	
		69000-244-1101	-	-	
			34,724.00	-	

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	33,855.38		33,852.85
			33,852.85
		2025 1-6	152.04
		2024	917.89
		2023	545.73
		2022	

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			39,270.25						38,981.98	
									38,981.98	
			14,000.00			2025 1-6			4,139.48	
						2024			20,531.60	
						2023			1,864.72	
			35.65%			2022			1,446.18	
						2021			11,000.00	
1			29,000.00	14,270.25	13,397.10	29,000.00	14,270.25	13,397.10	-873.15	2025 12
2			11,000.00	11,000.00	11,000.00	11,000.00	11,000.00	11,000.00	-	-
3		4000	-	14,000.00	14,584.88	-	14,000.00	14,584.88	584.88	2025 12
			40,000.00	39,270.25	38,981.98	40,000.00	39,270.25	38,981.98	-288.27	

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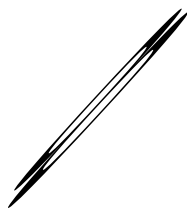
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第九节 与本次发行相关的声明

一、发行人及全体董事、高级管理人员声明

本公司及全体董事、高级管理人员承诺本募集说明书的内容真实、准确、完整，不存在虚假记载、误导性陈述或重大遗漏，按照法律法规及证券交易场所的有关规定，并承担相应法律责任。

董事长：王

副董事长：王

副董事长：王

董事：王

董事：王

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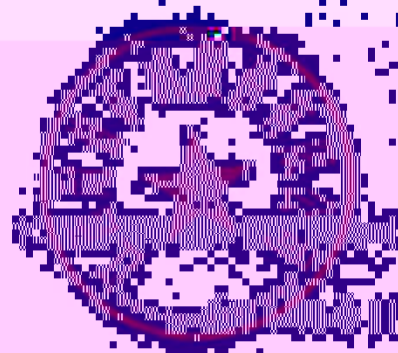
董事：王

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董事：王



一、发行人审计委员会声明

本公司审计委员会承诺本募集说明书的内容真实、准确、完整，不存在虚假记载、误导性陈述或重大遗漏，按照诚信原则履行承诺，并承担相应的法律责任。

审计委员会：

王利军

孔庆华

赵贵元



2023年10月13日

二、发行人控股股东、实际控制人声明

“本声明书的内容真实、准确、完整，不存在任何虚假记载、误导性陈述或重大遗漏，并对其内容的真实性、准确性和完整性承担个别及连带法律责任。”

二〇二〇年三月

三、保荐机构（主承销商）声明

本公司已向贵所提交附件进行了核查，确认本募集说明书内容真实、准确、完整，不存在虚假记载、误导性陈述或重大遗漏，并承担相应的法律责任。

项目协办人：


陈星雨

保荐代表人：


李俊


殷啸坐

法定代表人：


陈彦彦



2025 年 10 月 13 日

四、保荐机构（主承销商）管理层声明

赣江江西耐管机股份有限公司本次发行募集说明书的全部内容，

本人已认真阅读

五、发行律师声明

其本人回避，并承担相应的法律责任。

经办律师：

王 强

王 强



北京德皓国际会计师事务所（特殊普通合伙）
北京市丰台区西四环中路 78 号院首汇广场 10 号楼[100141]
电话:86(10)6827 8880 传真:86(10)6823 8188

审计机构声明

本所及签字注册会计师已阅读《江西科普磁机股份有限公司白土铸钢炉发

行募集说明书》, 确认募集说明书引用的财务报告数据与审计报告内容一致, 且审计报告不存在虚假记载、误导性陈述或重大遗漏, 并对该财务报告的真实性和公允性发表审计意见。



审计机构声明

大华特字[2025]000145³号

本所及签字注册会计师已阅读江西耐普矿机股份有限公司募集说明书，确认募集说明书与本所出具的审计报告（大华审字[2023]001766号、大华审字[2024]0011002730号）的内容无矛盾之处。本所及签字注册会计师对发行人在募集说明书中引用的审计报告的内容无异议，确认募集说明书不因引用上述内容而出现虚假记载、误导性陈述或重大遗漏，并对引用的上述内容的真实性、准确性和完整性承担相应的法律责任。

会计师事务所负责人：

梁春

梁春

签字注册会计师：

丁利

王艳全

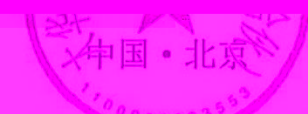
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大华会计师事务所（特殊普通合伙）



二〇二五年十月十三日

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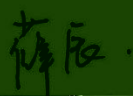
七、资信评级机构声明

本机构及签字资信评级人员已阅读募集说明书，确认募集说明书内容与本机构出具的资信评级报告不存在矛盾。本机构及签字资信评级人员对发行人在募集说明书中引用的资信评级报告的内容无异议，确认募集说明书不因引用上述内容而出现虚假记载、误导性陈述或重大遗漏，并承担相应的法律责任。

签字资信评级人员：

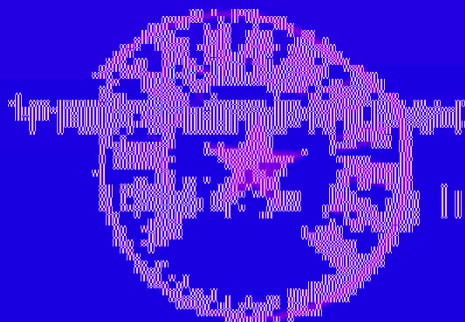
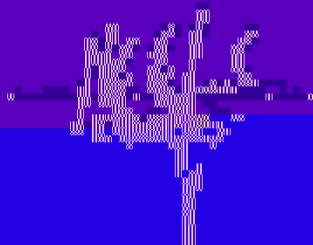


【徐宁怡】



【薛辰】

资信评级机构负责人：



（本页无正文，为本募集说明书《发行人董事会声明》之签署页）



江西景工机械股份有限公司 敬启

2025年10月13日
